



Service

Identifier

Code



**Organization Name: Program Name:** Individual's Name (First / MI / Last): DOB: Record #: ☐ Individual Present / Contact Type: ☐ Onsite ☐ Offsite ☐ Phone Conversation ☐ Others Present (please identify name(s) and relationship(s) to individual): **List of Individuals** ☐ No Show ☐ Person Canceled ☐ Provider Canceled Present Explanation: New Issues / Stressors / Extraordinary Events Presented Today: New Issue Resolved, No Update Required □ New Issue, CA/IAP Update Required □ None Reported Explanation: **Measurements:** If appropriate, please complete the following pertinent information: Vital Signs: TPR/BP Height/Weight: Goal(s)/Objective(s) Addressed As Per Individualized Action Plan or ☐ Based on Initial Plan for Services: Goal Goal Goal Goal Objective Intervention(s) / Method(s) Provided: **Psychopharmacology**: Medication Prescribed Medication Tolerated ☐ No ☐ Yes -☐ Injection Given – If Yes, Injection Site: If No, describe: Other: Response to Intervention / Progress Toward Goals and Objectives: Plan / Additional information (referrals, labs to be ordered, Medical Strategies, other types of treatment, frequency/interval or next visit and duration, as indicated): Date: Completed By - Print Staff Name/Credentials: Staff Signature: Date: Print Supervisor Name/Credentials (if applicable): Supervisor Signature: Date: Individual's Signature (Optional): Name and Credentials of Medicare Supervising Professional on Site (if applicable) Medicare "Incident to" Services Only Date of Staff Service Mod Mod Mod Mod Start Stop Duration in Loc. Code

2

1

3

4

Time

Time

Minutes